



COAL FE RESOURCES LIMITED

A.B.N. 41121 969 819

19 March 2009

The Manager
Company Announcements Office
Australian Securities Exchange

ADDITIONAL INFORMATION TO THE DIRECTORS' REPORT

The Directors' Report which was submitted to the ASX on 18 March 2009 as part of the Interim Financial Report for the half-year ended 31 December 2008 omitted a Competent Person Statement in relation to the JORC compliant resource mentioned in that report. The statement relevant to that report is made below.

The information relating to Exploration results or Mineral Resources is based on information compiled by Ms Liesl Kemp, a Non Executive Director of the Company, who is a Member of the Australian Institute of Mining and Metallurgy. She has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a competent person as defined in the 2004 Edition of the "Australian Code for Reporting of Mineral Resources and Ore Reserves." Ms Kemp consents to the inclusion of this statement in the form and context in which it appears.

Yours faithfully

Allan Ryan
Chairman

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