



COAL FE RESOURCES LIMITED

10 April 2007

The Manager  
Company Announcements Office  
Australian Stock Exchange

By Electronic Lodgement

Dear Sir

**NUMBER OF RESTRICTED SECURITIES AND ESCROW PERIODS**

The number of securities subject to escrow and the escrow period applied to those securities are as follows:

- 45,153,125 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.
- 2,756,875 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 12 January 2006.
- 7,000,000 unquoted options with an exercise price of 20cents on or before 31 December 2009 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.
- 1,500,000 unquoted options with an exercise price of 20cents on or before 31 December 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 12 January 2006

Yours faithfully

Jew Keng Cheng  
Executive Director

Suite 176,  
Canning Highway  
Victoria Park  
Western Australia 6100

T : +61 8 9470 9156

F : +61 8 9470 9157

W : [www.coalferesources.com](http://www.coalferesources.com)