



**COAL FE RESOURCES LIMITED**

A.B.N. 41121 969 819

25 August 2008

The Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**EXTENSION TO RIGHT ISSUE PROSPECTUS CLOSING DATE**

We wish to advise that the Directors have extended the closing date for the Prospectus dated 15<sup>th</sup> July 2008 to 5pm (WST) on the 17<sup>th</sup> September 2008.

The Company is pleased to advise the following revised timetable:

Closing Date of Offer	17 September 2008
Securities quoted on a deferred settlement basis	18 September 2008
Despatch date/Shares entered into Shareholders' security holdings	26 September 2008

Yours faithfully

Faris Azmi Abdul Rahman  
Finance Director