



COAL FE RESOURCES LIMITED

A.B.N. 41121 969 819

14 August 2008

The Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

EXTENSION TO RIGHT ISSUE PROSPECTUS CLOSING DATE

Further to the announcement earlier today regarding the extension of the Closing Date of the Prospectus dated 15 July 2008 to 5pm (WST) on the 3 September 2008, the Company is pleased to advise the following revised timetable:

Closing Date of Offer	3 September 2008
Securities quoted on a deferred settlement basis	4 September 2008
Despatch date/Shares entered into Shareholders' security holdings	12 September 2008

Yours faithfully

Faris Azmi Abdul Rahman
Finance Director

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